



An Introduction to

Coal Ventures Limited (CVL)

ACN 146 251 827

**Specialist Services to support
Coal Asset Acquisitions and Divestments
in Australia and Internationally**





BACKGROUND

Coal Ventures Limited (CVL) was formed by ex-major mining company executives with extensive Australian coal industry corporate, marketing and legal experience to assist equity investors acquire strategic thermal and metallurgical coal mine and infrastructure assets in Australia and elsewhere.

CVL can also provide support to sellers of coal mine and infrastructure assets.

Specifically, **CVL** can assist potential equity investors with the “end to end” process from identification to acquisition of an asset target.

1. identify asset targets that are aligned with client specific requirements
2. act as introducer for client to asset owner
3. identify coal quality of target assets
4. undertake comparative economic analysis of targets
5. provide estimate of fair value based on relevant issues, including recent M& A activity
6. identify embedded risks and liabilities for asset target
7. provide Australian legal services to finalise transaction.

The CVL Professional Services Team comprises Geos Mining and Hanbury Capital and can provide

8. VALMIN Code (2015 Edition) compliant valuations and JORC/NI43-101 compliant resource estimations through Geos Mining, and
9. debt and equity fundraisings and IPO's through Hanbury Capital.



DIRECTORS

CVL Directors George Edwards, Bede Boyle and David Barnett together have over 120 years of diverse and complementary experience in the Australian and international coal industries, which enables them to address all aspects of coal acquisition and divestment strategies for clients. They also have experience with steel industry raw materials and some other minerals e.g. gold and copper.

George has been involved with coal for some 50 years and has part owned and operated three export coal mines since starting up his own companies 30 years ago. He has been President of the Australasian Institute of Mining and Metallurgy, Chairman of Standards Australia and the Energy Council of Australia and International Chairman of the Coal Preparation Congress. George is currently Chairman of the Australian Mining Association and the Mineral Industry Consultants Association. He has over 100 clients worldwide and is involved in JORC evaluations, valuations (VALMIN), feasibility studies, project/mine sales and purchases as well as coal sales and purchases.

Bede is a corporate and strategic advisor with 20 years' experience on coal divestments, acquisitions, and mine, rail and port developments. Clients have included AGL, BlueScope Steel, Exxaro Coal, Genesee Wyoming Inc., GVK Hancock Coal, Powercoal and Xstrata Coal. As Coal & Allied's Manager Technical Services, Bede worked on feasibility studies and the acquisition of the Mt Pleasant coal resource area. He also worked on development of Hunter Valley No1 Mine and provided technical support for metallurgical and thermal coal marketing to the Japanese Steel Industry and Power Utilities. Bede is currently Chairman of the strategic consulting Sx3group.

David has been a lawyer for more than 45 years, with a significant involvement in general commercial and mining law. This included being General Counsel of both Peko Wallsend Ltd and Pancontinental Mining Ltd, both of which companies had significant investments in coal. He then worked for 19 years with Consolidated Press Holdings Ltd, the family company of the late Kerry Packer, which also had mining interests. He is currently employed part time with DibbsBarker, a commercial law firm with offices in Sydney and Brisbane.

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CVL PROFESSIONAL SERVICES TEAM

The **CVL** Professional Services Team comprises **The Geos Mining and Hanbury Capital Alliance** formed to provide an integrated suite of services to resources companies seeking to grow and develop their operations in Australia and overseas through targeted merger and acquisition programs.

Geos Mining's geological expertise and exploration management capabilities combine seamlessly with Hanbury's Corporate Advisory and Investment Banking capabilities to provide a full service firm's approach to initiating and undertaking mergers and acquisitions (M&A) programs on behalf of clients.

The resources within the Geos Mining – Hanbury alliance are complemented through a network of specialist, individual, professional associates such as lawyers, accountants and bankers all with substantial experience in successfully undertaking M&A programs.



Geos Mining is a specialist geology consultancy that applies world's best practice services in an ethical, cost effective and transparent manner. The company currently employs 12 staff.

Geos Mining is based in Sydney Australia with access to many of the main decision makers in the Australian mining industry. They have international exposure in Asia, Africa and the Americas and specialise in a wide range of commodities including coal, gold, base metals, strategic minerals, iron ore, uranium and industrial minerals.

Geos Mining employs Competent Persons for VALMIN Code (2015 Edition) compliant valuations, JORC/NI43-101 compliant resource estimations that are recognised in stock exchanges around the world, independent reviews/audits and due diligence, tenement administration and exploration management, in most commodities, in Australia and worldwide.

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HANBURY

Hanbury Capital Limited [Hanbury] is an unlisted corporate advisory and investment banking firm formed in 1996 and operated in association with corporate and investment banking professionals. Hanbury has successfully undertaken mandates across a broad range of industries in Australia, Europe, North America and Asia.

Services provided have ranged from turnaround and re-structuring of troubled companies to company sale and acquisition, company start-ups and preparation of companies for IPO.

Hanbury has undertaken debt and equity fundraisings and successful IPO's on the ASX and London stock exchange.

When required Hanbury has provided experienced, accredited, independent, executive and non-executive directors to publicly listed and private companies.

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